



# Report to Pension Fund Board

<b>Date:</b>	13 December 2023
<b>Title:</b>	<b>Training Opportunities</b>
<b>Author and/or contact officer:</b>	Claire Lewis-Smith
<b>Recommendations:</b>	<b>The Board is asked to REVIEW their training opportunities and DISCUSS future training needs.</b>

## Executive summary

1.3 Buckinghamshire Pension Board members must have the required knowledge and understanding of LGPS rules, documents recording administration policies and pensions law. They should have adequate training to meet the knowledge and understanding requirements.

## Content of report

1.2 Pension Board members are required to undertake adequate training to meet the responsibilities placed upon them by the:

- Board's Terms of Reference
- LGPS Regulations and associated legislation
- The Pensions Regulator
- CIPFA Code of Practice on Public Sector Pensions Finance Knowledge and Skills
- Board's Knowledge and Understanding Policy and Framework

Board members are expected to complete The Pensions Regulator's Public Sector Toolkit and visit these periodically. Board members have been offered the following training/knowledge opportunities over the past year.

<b>Training Opportunity</b>	<b>Attendee(s)</b>
LGA Annual Governance Conference – January 2023	Roona Ellis
CIPFA Annual Full Day Event – May 2023	Pete Dearden Anna Rulton
SAB Code of Transparency Workshop – June to September 2023	Roona Ellis
LGA Fundamentals Training Programme (3 days) – October to December 2023	Jo Whiteley (Day 3)
CIPFA/ISIO Autumn Training Event – November 2023	Roona Ellis Tina Pearce Anna Rulton Jo Whiteley

### **Other options considered**

1.3 Not applicable.

### **Legal and financial implications**

1.4 All training costs are met by the Pension Fund.

### **Consultation and communication**

1.5 Not applicable.

### **Next steps and review**

1.6 Training opportunities are reviewed annually.

